Ground Up Financial Coaching

Debt Summary



Credit Cards			
Credit Card Description	Balance	Minimum Payment	Interest Rate
Credit Card 1:			
Credit Card 2:			
Credit Card 3:			
Credit Card 4:			
Credit Card 5:			
TOTA	\L		

Auto Loans			
Vehicle	Balance	Minimum Payment	Interest Rate
Auto Loan 1:			
Auto Loan 2:			
Auto Loan 3:			
TOTAL			

Personal Loans			
Personal Loan Type	Balance	Minimum Payment	Interest Rate
Personal Loan 1:			
Personal Loan 2:			
TOTAL			

Mortgage			
Mortgage Type	Balance	Minimum Payment	Interest Rate
Home Mortgage 1:			
Home Mortgage 2:			
TOTAL			

Student Loans			
Student Loan Description	Balance	Minimum Payment	Interest Rate
Student Loan 1:			
Student Loan 2:			
Student Loan 3:			
Student Loan 4:			
Student Loan 5:			
TOTAL			

Other Debt Obligations			
Mortgage Type	Balance	Minimum Payment	Interest Rate
Debt Obligation 1			
Debt Obligation 2			
TOTAL			

Debt Summary			
All Debt Sources	Balance	Minimum Payments	
TOTAL			

Instructions

- 1) Categorize and enter all debts in light gray boxes
- 2) Enter balances, minimum payments, and interest rates in red boxes
- 3) Add up balances and minimum payments for each category and enter in light blue boxes.
- 4) Add up totals in light blue boxes and enter in the yellow boxes.